## **Data Abstraction Staff Meeting**

Ann Arbor, MI June 4, 2024



### **Disclosures**

### Salary support for MTQIP from BCBSM/BCN

- Shauna Di Pasquo
- Jill Jakubus
- Judy Mikhail

Salary support from DOD sub-award, Henry Jackson Foundation and the Michigan Department of Health and Human Services

Jill Jakubus

## **No Photos Please**



## **Slides Online**



#### **SLIDES**

#### **MEETING SLIDES**



7 business days

# Stop the line 🗀





### **Agenda**

- Announcements
- 2024 Performance Index Progress
- ESO Wave Unpacked: Panel Discussion
- NHSN Pneumonia Nuances (Time Permitting)
- Lunch
- Clarifying Questions and Information

## **Announcements**

Jill Jakubus Judy Mikhail



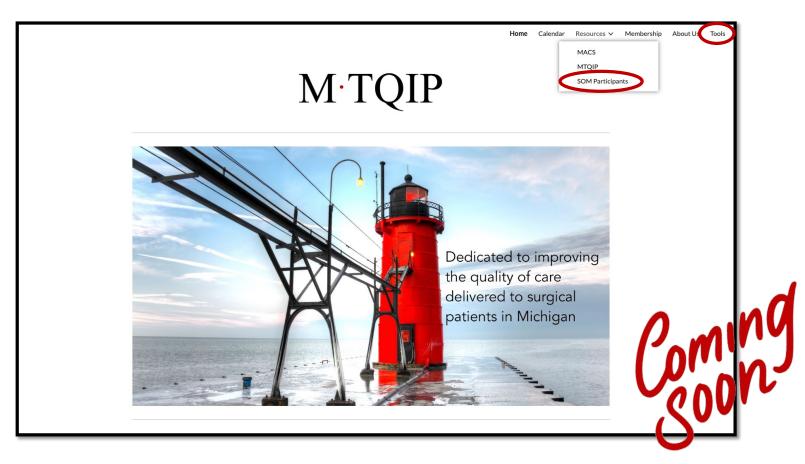


### **2024 Content Distribution**

- 2.25 hours In person education (June)
- 0.75 hours In person networking (June)
- 2.25 hours Virtual education (Dec)

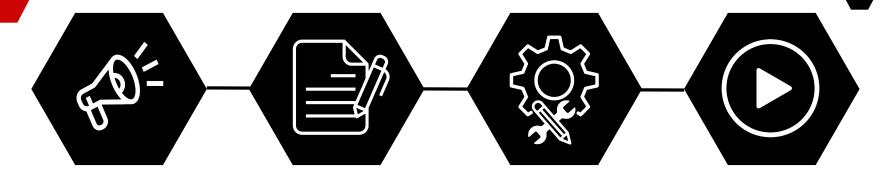


### **New Website**









### **May 2023**

AIS 2015 transition announced to the collaborative.

### Jan 2024

ESO working on finalized licensing contract with AAAM.

### **May 2024**

MTQIP pending ESO quote for licensing and reporting access for data export. Center staff training and vendor planning. Code/model updates work scheduled.

### Jan 2025

All MTQIP centers transition to AIS 2015 together for admissions starting on Jan 1, 2025.

## **COVID Reporting**

### **MTQIP updates every Jan**

### **SOM update Feb post STAC**

#### UPDATE-NATIONAL TRAUMA DATA STANDARD (NTDS)

COVID-19 REPORTING FOR TRAUMA PATIENTS

MAY 13, 2020

The American College of Surgeons, the Committee on Trauma recognizes the potential impact COVID-19 could have on trauma patients. They have established an approach to report on COVID-19 for trauma patients to quantify and report on that impact.

Software data collection tools including ImageTrend® have made the necessary changes to collect this data. This document is being disseminated to provide some clarification regarding the data elements that are to be collected. The data is only being collected on **confirmed or suspected** COVID-19 patients. See guidance below.

ICD-10-CM Official Coding and Reporting Guidelines April 1, 2020 through September 30, 2020 1 for Hospital billing and reporting. Please note for NTDS data collection, these codes should be reported on Trauma patients retroactive to January 1, 2020.

Chapter 1: Certain Infectious and Parasitic Diseases (A00-B99)

#### End of the Federal COVID-19 Public Health Emergency (PHE) Declaration

Updated Sept. 12, 2023 Español | Other Languages Print

collect certain types of public health data will expire.

#### What You Need to Know

- The federal COVID-19 PHE declaration ended on May 11, 2023.
- · Most tools, like vaccines, treatments, and testing, will remain available.
- CDC's ability to collect and share certain data will change.
   CDC is updating its guidance to align with data changes.

May 11, 2023, marks the end of the federal COVID-19 PHE declaration. After this date, CDC's authorizations to

The United States has mobilized and sustained a historic response to the COVID-19 pandemic. As a nation, we now find ourselves at a different point in the pandemic – with more tools and resources than ever before to better protect ourselves and our communities. Trauma Quality Programs Training: TQIP Educational Experience May 2024

#### **Most Challenging Question**

Most Challenging Question





Aay 11, 2023, marks the end of the federal COVID-19 PHE declaration. After this date, CDC's authorizations to collect certain types of public health data will expire."

### **April 2020**

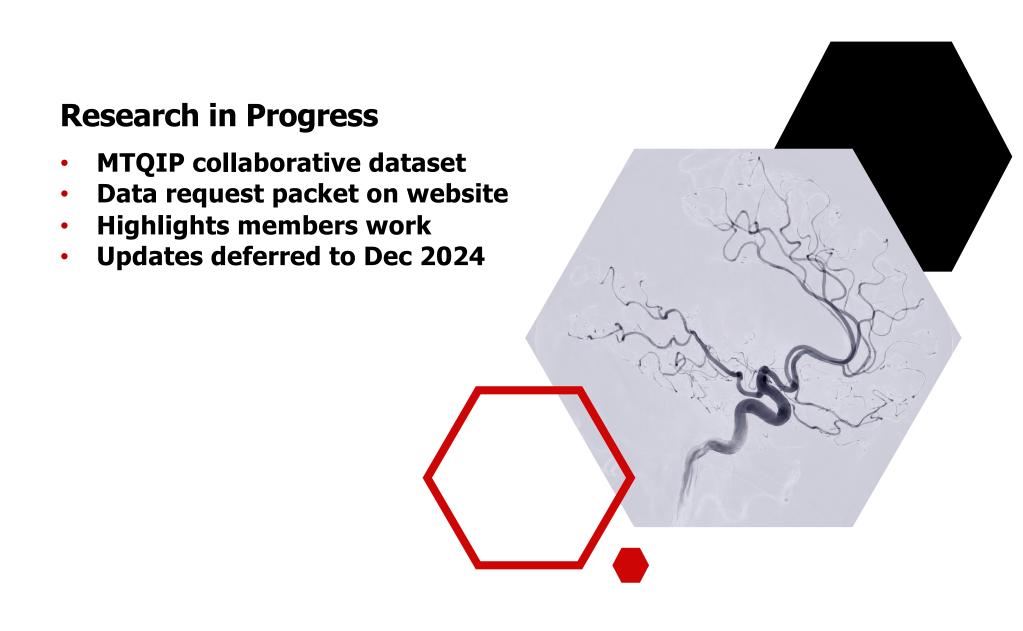
ICD-10-CM reporting started for COVID-19.

### **May 2023**

Federal COVID-19 PHE end declaration.

### May 2024

TQIP announces end of required COVID-19 reporting.



## **Michigan OPEN Collaboration**

- MOU executed 4/3/24
- Data transferred 4/22/24
- Linking/PHI stripping on-going
- Future inform prescribing for trauma patients
- Future abstraction with FHIR



## **Alcohol Misuse -Type II**

#### **5.30 Alcohol Misuse Screening (min 80%)**

- All centers must screen <u>all admitted</u> trauma patients (age >12 yr) by:
  - Validated tool OR
  - Routine blood alcohol testing

#### New

#### **5.31 Alcohol Misuse Intervention (min 80%)**

- All centers, at least 80% of patients who have screened positive for alcohol misuse:
  - Must receive a brief intervention before discharge
  - By staff trained & credentialed by center
  - May include RN, MSW

#### **Compliance Measures**

- Alcohol Misuse Report
- Screening Brief Intervention Protocol
- Alcohol Misuse Intervention Report

Numerator	# pts (participatory/survived to DC) that received an intervention	
Denominator	# pts (participatory/survived to DC) who screen + misuse	

## **MTQIP VBR Language**

## Value-Based Reimbursement (VBR)

Alcohol Misuse Screening & Brief Intervention > 80%

Points awarded based on the submission of the following:

- 12-month report showing:
- $\geq$  80% Screening
- ≥ 80% Brief Intervention

#### VBR Reporting Year 2026 7/1/24-6/30/25

Trauma Center:					
Screening Tool Used:	□ AUDIT (Alcohol Use Disorder Identification Test) □ AUDIT-C (Alcohol Use Disorder Identification Test- Consumption) □ CAGE (Cut, Annoyed, Guilty, Eye) □ CRAFFT □ RAPS (Rapid Alcohol Problems Screen) □ SASQ (Single Alcohol Screening Question) □ TWEAK □ Other (Describe and provide reference)				
Month Year	#	# (%)	# (%)	# (%)	
	Admitted Participatory	Screened By BAC or Tool	Screened Positive BAC or Tool	Brief Intervention Completed	
JUL 2024					
AUG 2024					
SEP 2024					
OCT 2024					
NOV 2024					
DEC 2024					
JAN 2025					
FEB 2025					
MAR 2025					
APR 2025					
MAY 2025					
JUN 2025					
Total					

Key: BAC=Blood Alcohol Concentration (optional per Trauma Center policy)

# Alcohol Screening and Brief Intervention (SBI) for Trauma Patients

## **COT Quick Guide**



#### AMERICAN COLLEGE OF SURGEONS

Committee on Trauma

#### U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES

Centers for Disease Control and Prevention, National Center for Injury Prevention and Control National Institute on Alcohol Abuse and Alcoholism Substance Abuse and Mental Health Services Administration, Center for Substance Abuse Treatment

#### DEPARTMENT OF TRANSPORTATION

National Highway Traffic Safety Administration

## **2024 Performance Index Progress**

**Jill Jakubus** 



## **Objectives**

- MTQIP Members receive support for performance
- Show metric
- Center metric performance
- Data quality performance/helpful feedback
- Concept to optimize data quality
- We all have opportunities for improvement

Aim phone camera to see index on your phone

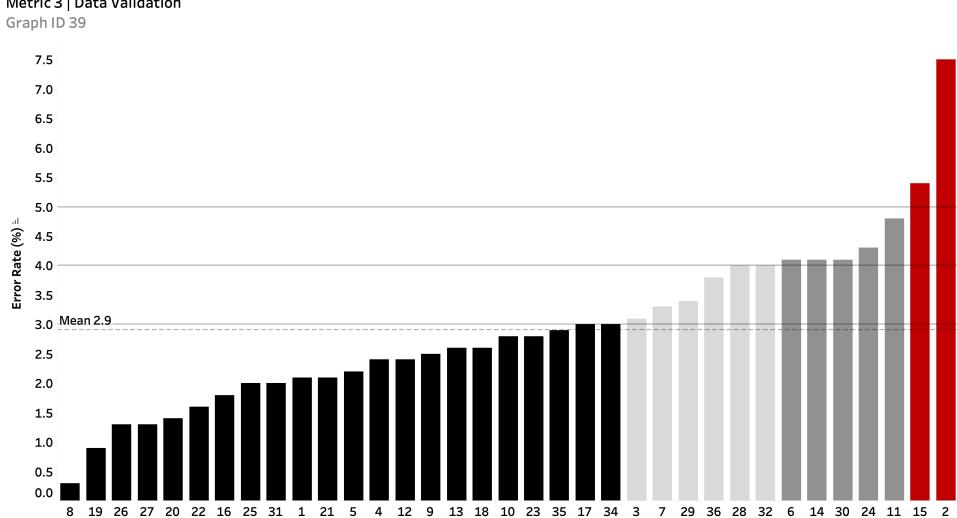


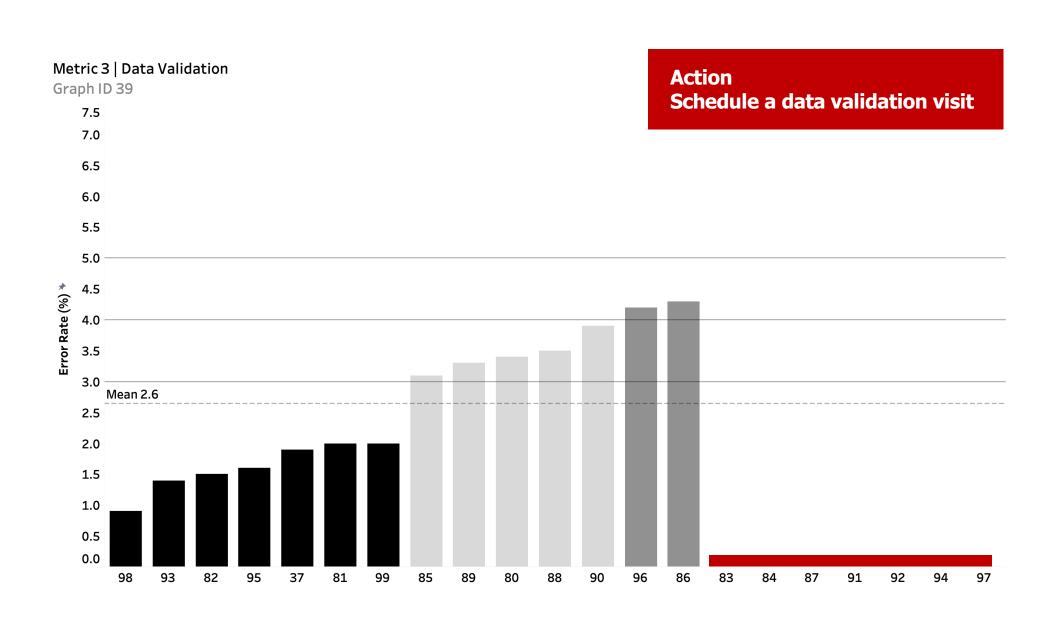
## **Metric 3** | Data Validation Error Rate

0.0 - 3.0% 10 points 3.1 - 4.0% 8 points 4.1 - 5.0% 5 points > 5.0% 0 points



#### Metric 3 | Data Validation





### **Metric 4 | PI Death Determination Documentation**

0 – 2 Deceased pts missing documentation

5 points

3 – 4 Deceased pts missing documentation

3 points

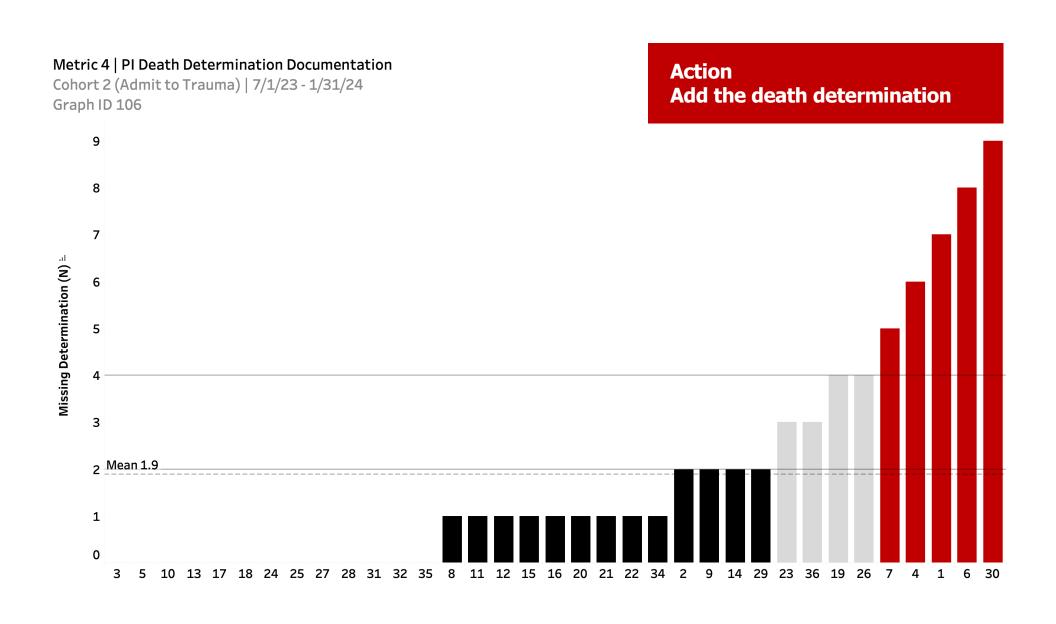
> 4 Deceased pts missing documentation

0 points

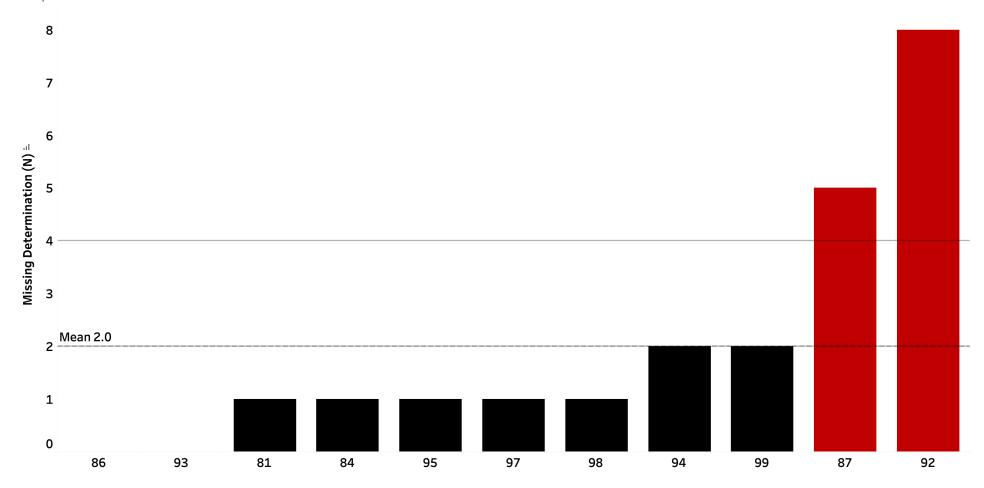
#### **Filters**

Date range: 7/1/23 -6/30/24 Cohort 2 (Admit to trauma) Exclude DOA

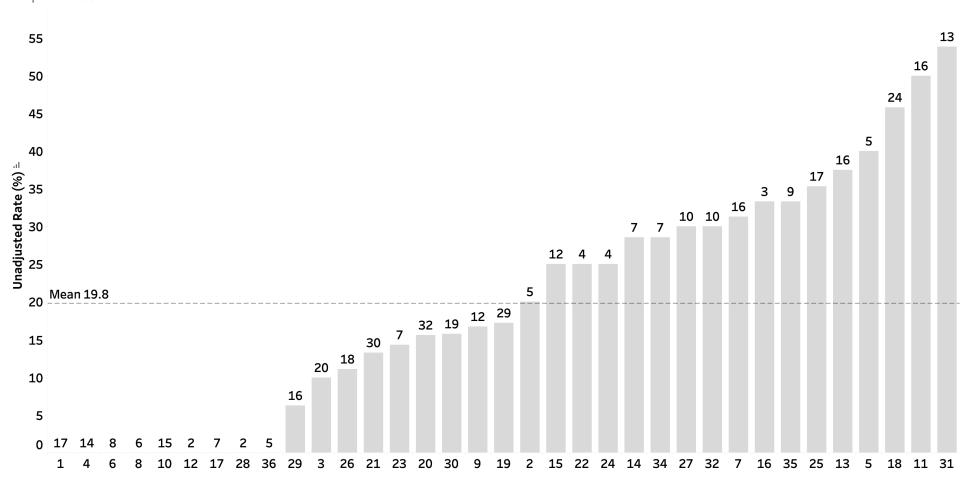




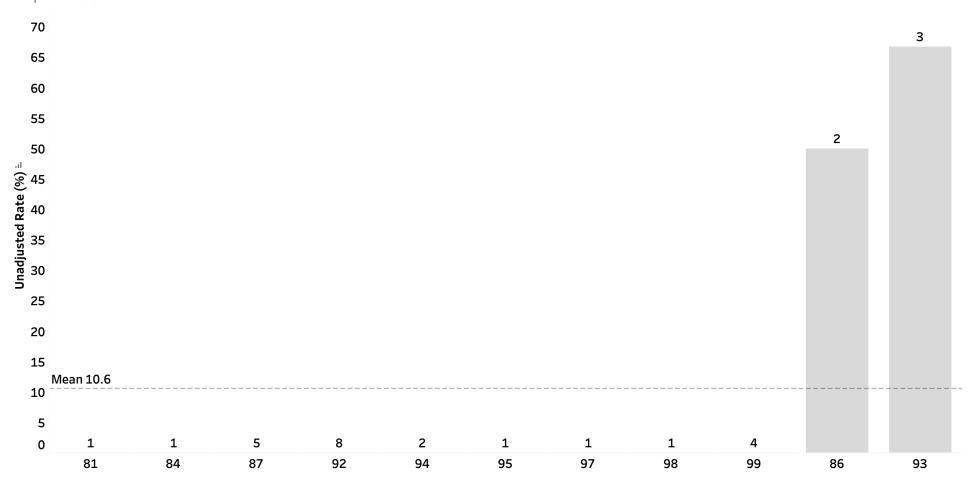
Metric 4 | PI Death Determination Documentation



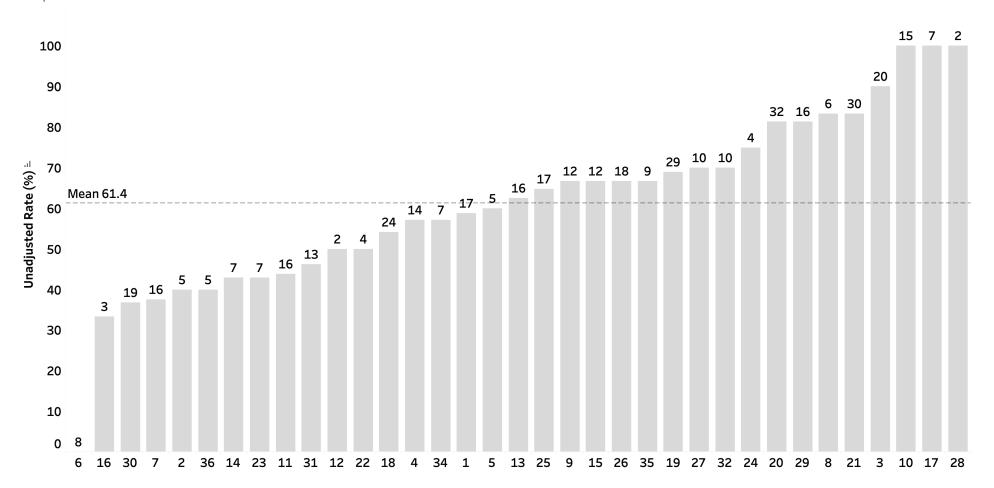
Mortality with Opportunity for Improvement



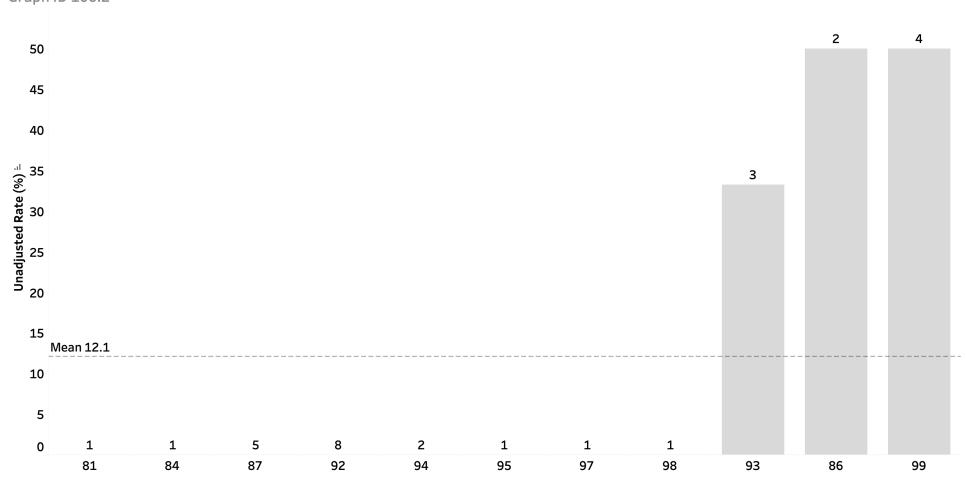
#### Mortality with Opportunity for Improvement



Mortality without Opportunity for Improvement



#### Mortality without Opportunity for Improvement



## **Metric 5A | Timely LMWH VTE Prophylaxis <= 48 hrs.**

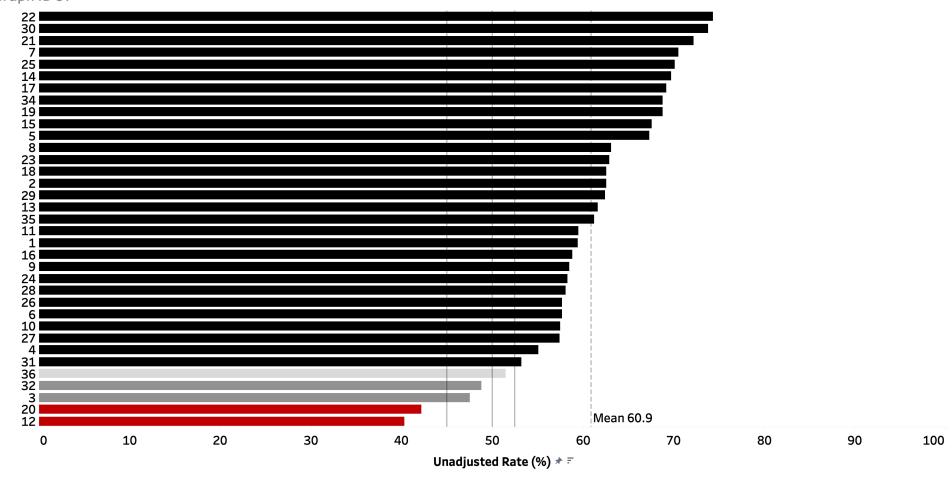
>= 52.5% of patients 8 points >= 50.0% of patients 6 points >= 45.0% of patients 3 points < 45.0% of patients 0 points

#### **Filters**

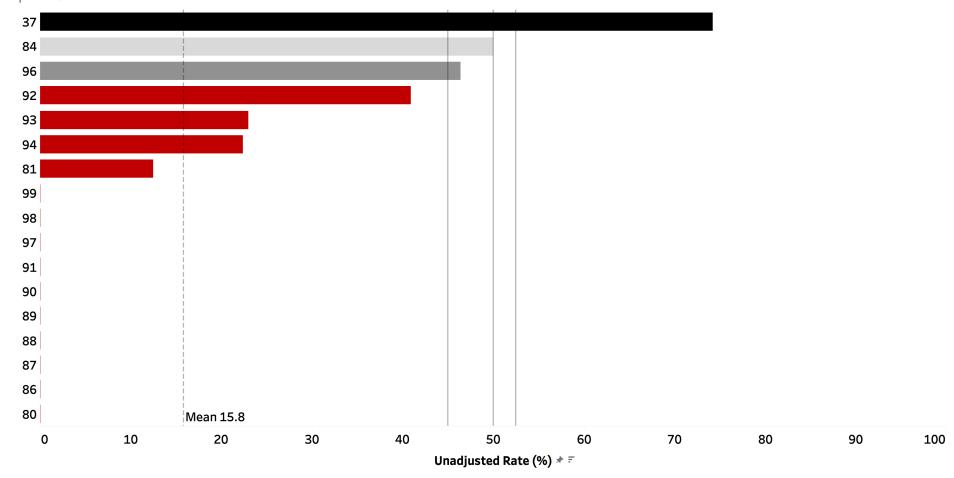
Date range: 1/1/23 - 6/30/24 Cohort 2 (Admit to trauma) > 2-day LOS LMWH <= 48 hrs. Exclude DOA Exclude transfers out

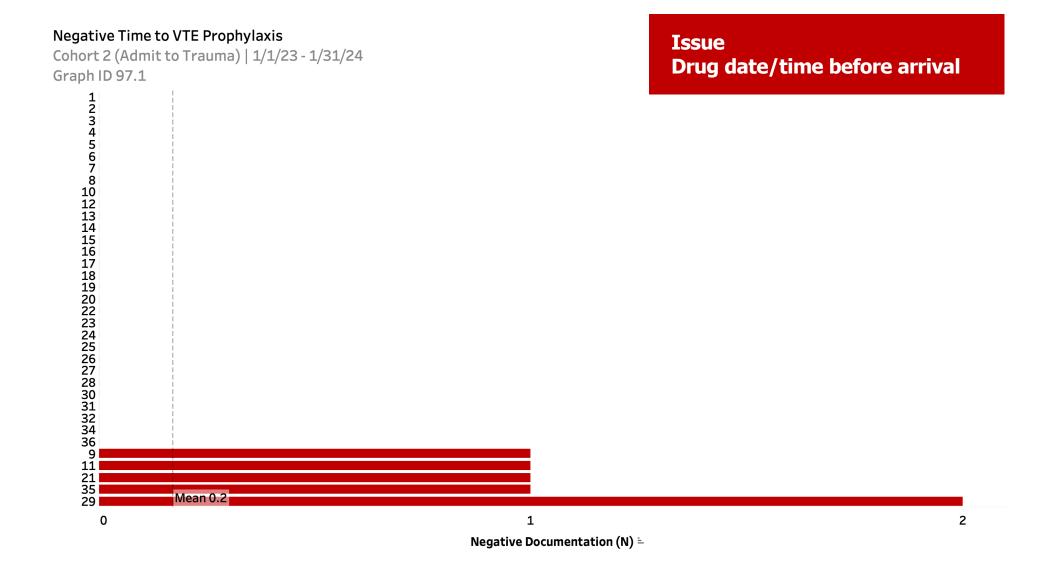


Metric 5 | LMWH VTE Prophylaxis <= 48 Hours



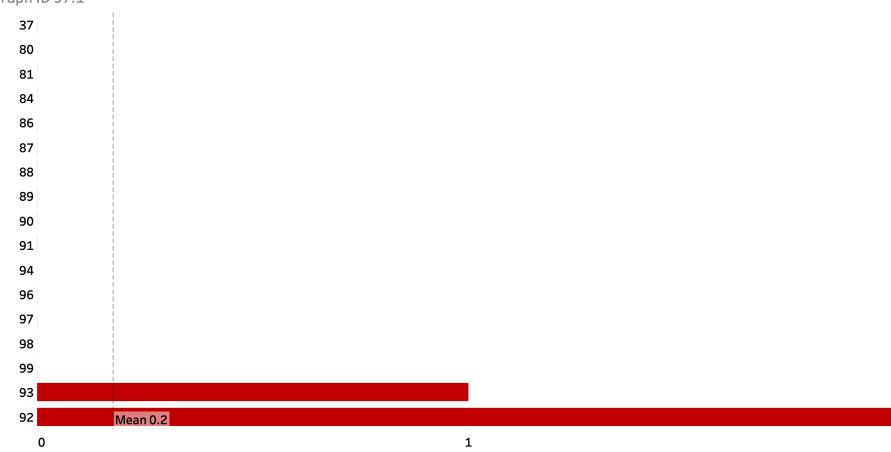
Metric 5 | LMWH VTE Prophylaxis <= 48 Hours





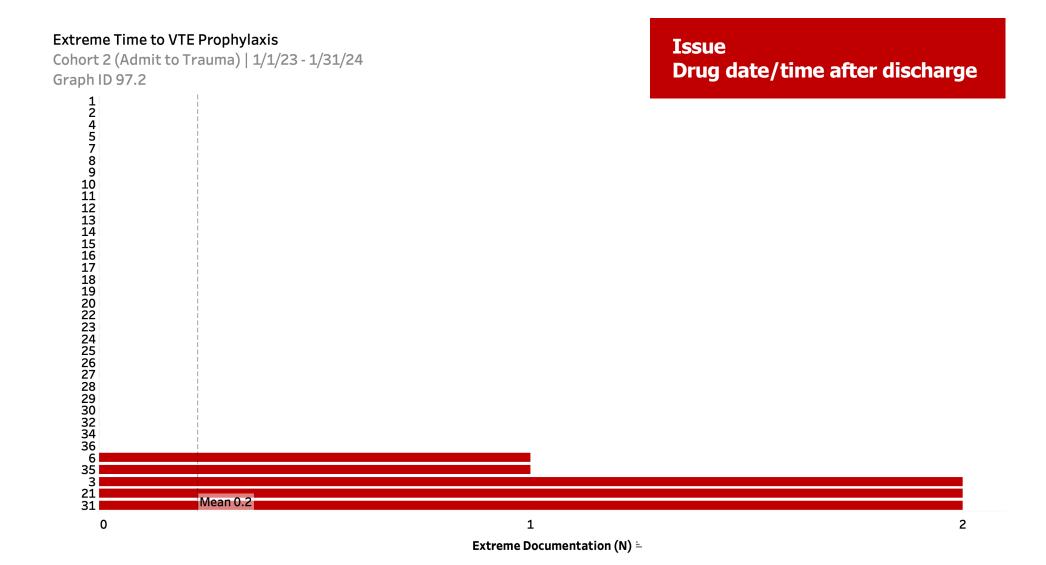
#### Negative Time to VTE Prophylaxis

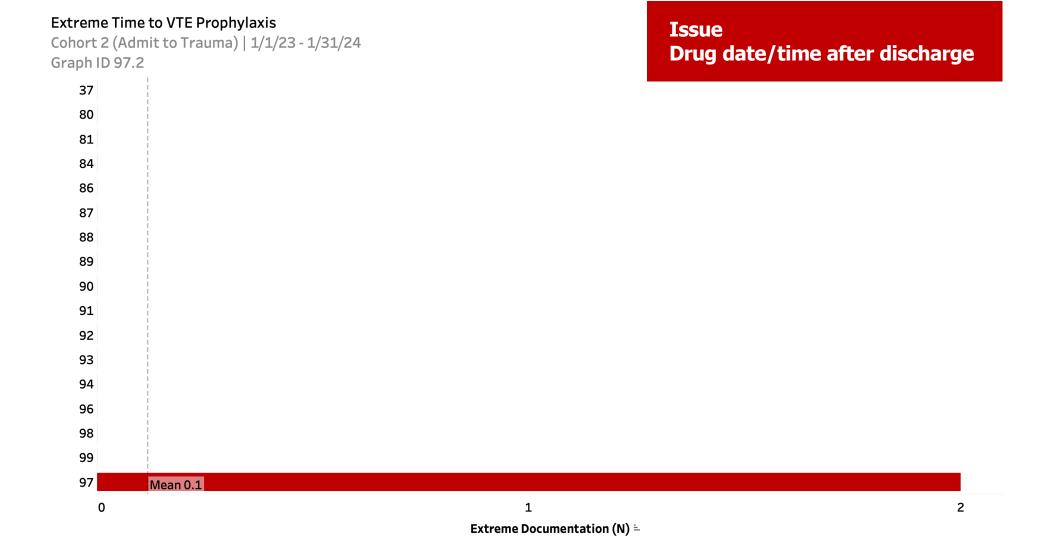
Cohort 2 (Admit to Trauma) | 1/1/23 - 1/31/24 Graph ID 97.1



Negative Documentation (N) =

2





### Metric 5B | Weight-based LMWH Protocol in Use

Yes 2 points

No 0 points

### Info

Points awarded based on submission of protocol and 5 cases See performance index page 3 for instructions and video Due 12/6/24 Run 5/24/24



### Metric 5B | Weight-based LMWH Protocol in Use

- ✓ Center 9
- ✓ Center 18
- ✓ Center 22
- ✓ Center 24
- ✓ Center 25
- ✓ Center 27



### **Metric 6** | Timely Geriatric IHF Repair <= 42 hrs.

>= 92.0% of patients 10 points >= 87.0% of patients 8 points

>= 85.0% of patients 5 points

< 85.0% of patients 0 points

### **Filters**

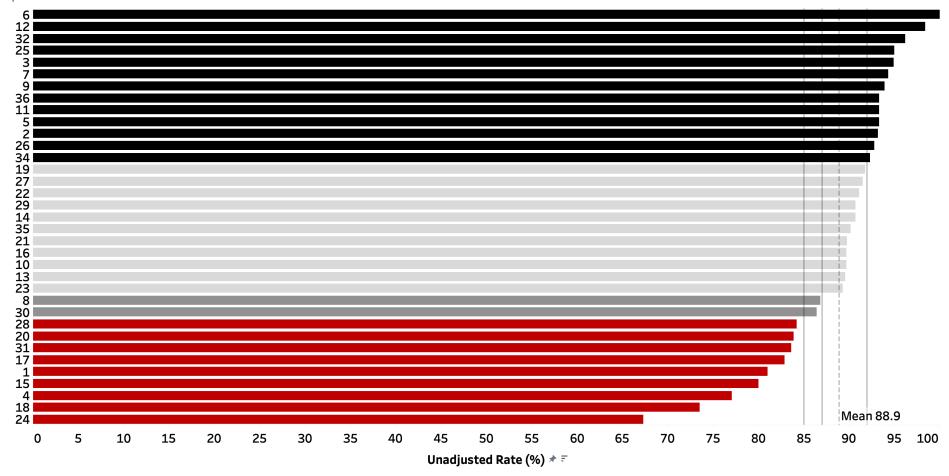
Date range: 7/1/23 - 6/30/24 Cohort 8 (Isolated hip fracture)

Age >= 65
Exclude DOA
Exclude transfers out
Exclude non-op IHF



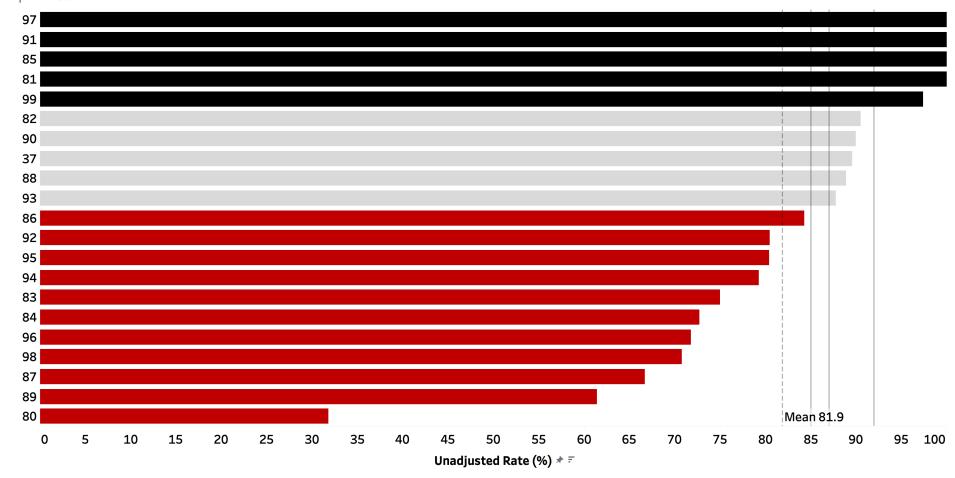
Metric 6 | Timely Surgical IHF Repair

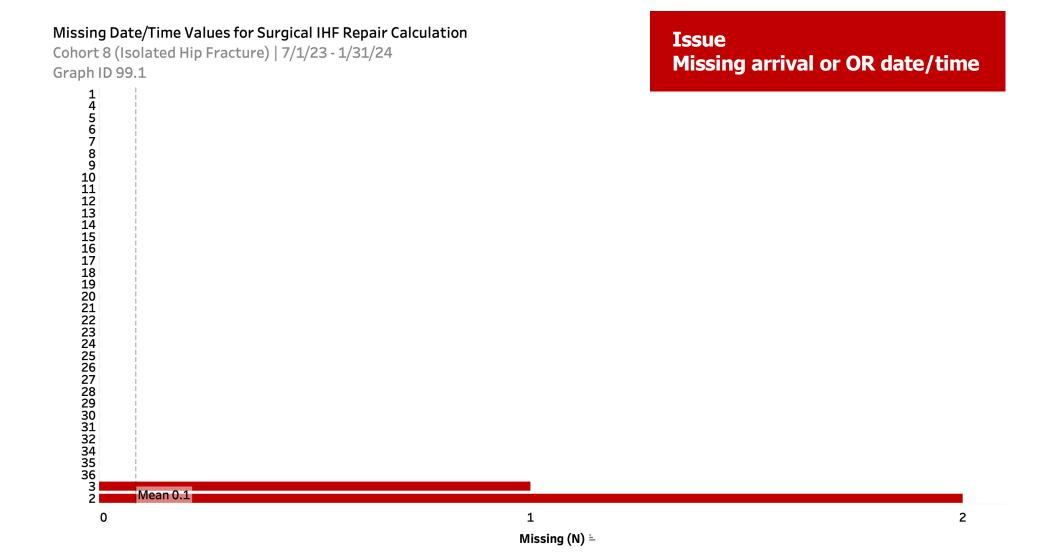
Cohort 8 (Isolated Hip Fracture) | 7/1/23 - 1/31/24 Graph ID 99



Metric 6 | Timely Surgical IHF Repair

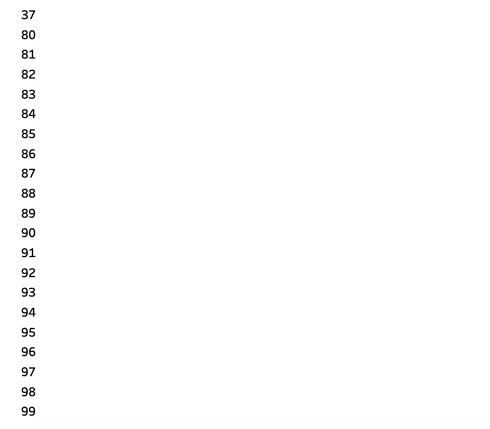
Cohort 8 (Isolated Hip Fracture) | 7/1/23 - 1/31/24 Graph ID 99





### Missing Date/Time Values for Surgical IHF Repair Calculation

Cohort 8 (Isolated Hip Fracture) | 7/1/23 - 1/31/24 Graph ID 99.1





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### **Metric 10** | Patient Reported Outcomes Participation

Signed agreement and >= 90% contact info 10 points

No agreement and < 90% contact info 0 points

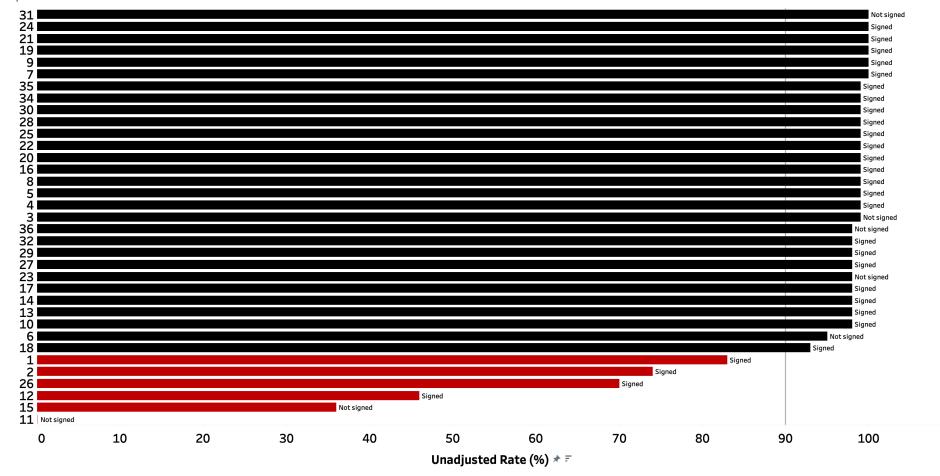
### **Filters**

>= 90% patient with validly formatted email and phone Date range: 7/1/23 - 6/30/24 Cohort 1 (All) Exclude DOA, death, discharge to hospice Include transfers out Run 5/24/24



Metric 10 | PRO Participation Valid Contact Data and Agreement Status

Cohort 1 (MTQIP AII) | 7/1/23 - 1/31/24 Graph ID 108



### **Metric 11 | Timely Antibiotic Femur/Tibia Fx <= 90 min**

>= 85% of patients 10 points

< 85% of patients 0 points

### **Filters**

Date range: 7/1/23 - 6/30/24

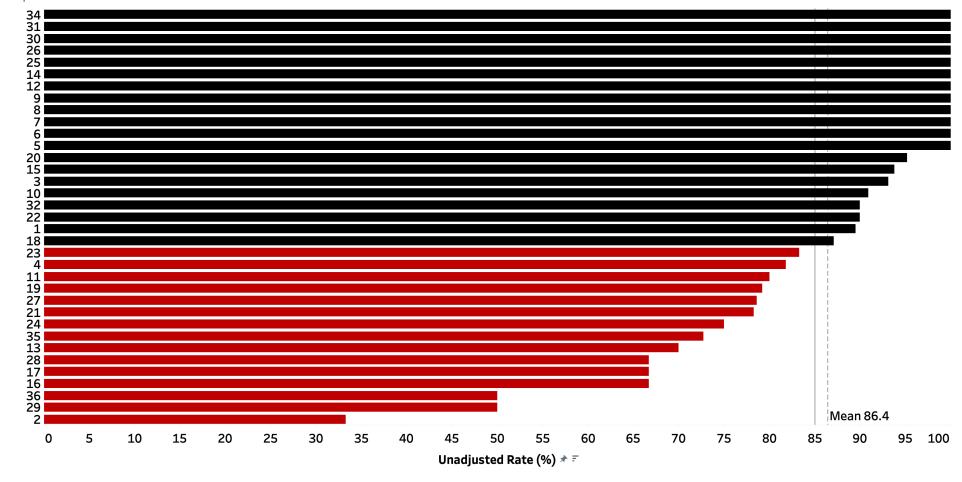
Cohort 1 (All) Exclude DOA

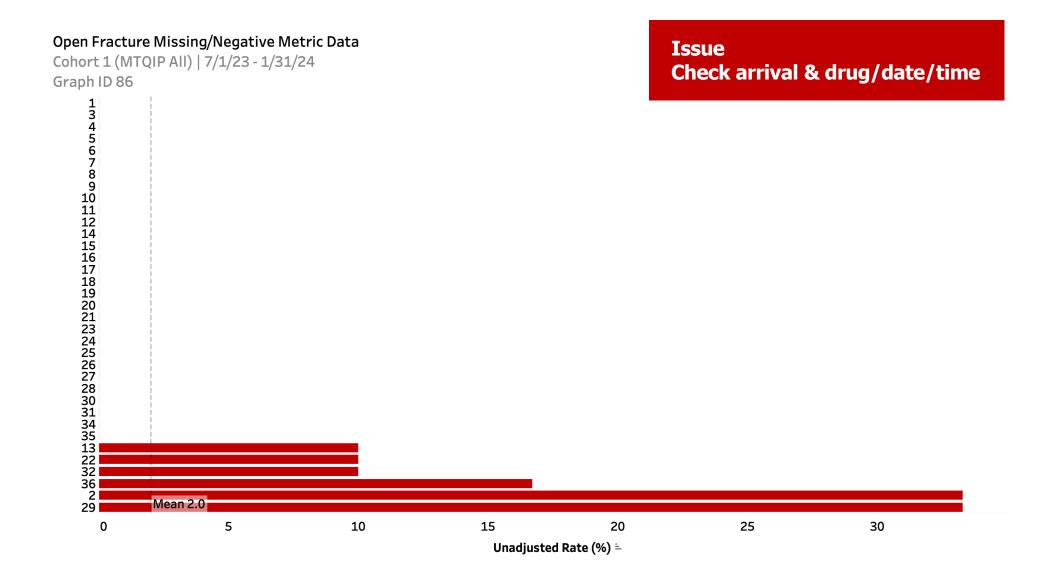
Exclude transfers in, direct admits, death in ED



Metric 11 | Open Fracture Antibiotic Administration <= 90 Min

Cohort 1 (MTQIP AII) | 7/1/23 - 1/31/24 Graph ID 96

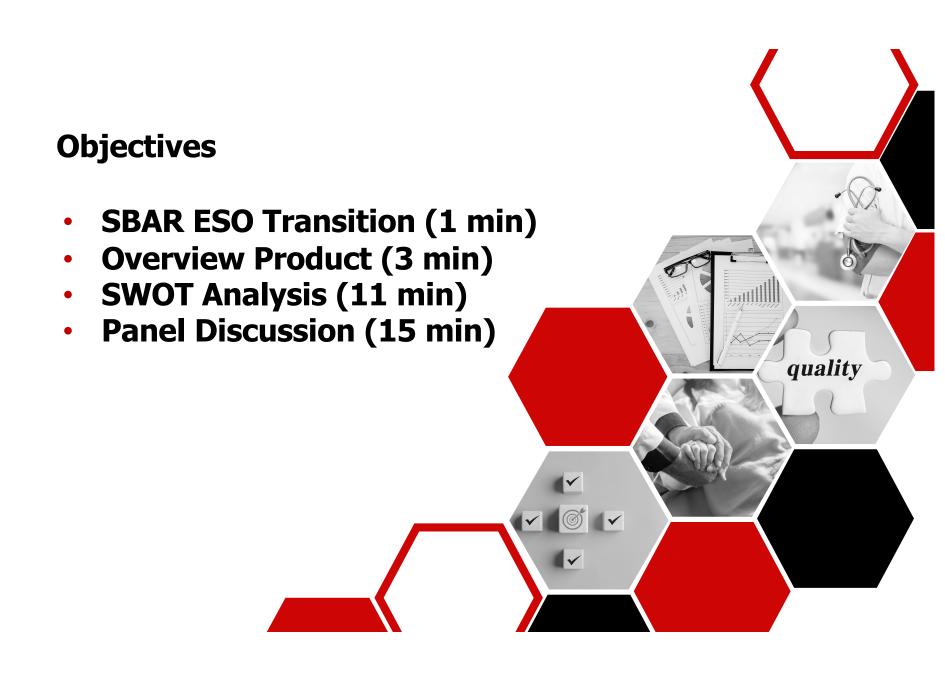




# **ESO Wave Unpacked: Panel Discussion**

Kelly Burns Jill Jakubus Deanne Krajkowski Cece Roiter







# **ESO Migration**

### **Situation**

ESO will be sending 12-month notifications to centers for new registry product migration

### **Background**

1 MTQIP center is in the ESO Early Adopter Program. MTQIP limited budget and staff to allow multi-vendor configuration.

### **Assessment**

ESO Wave Conference feedback Early Adopter feedback (Oct mtg)

### **Strengths**

- ✓ Security
- ✓ Epic Showroom
- ✓ FHIR
- **✓ USCDI**
- √ Import demographics, labs
- √ Compliance matrix
- √ Configurability (not customization)
- √ Retention of legacy data
- ✓ Longitudinal record
- √ Record validation/control
- ✓ Provisioning
- √ EMS adoption
- ✓ EMS Apple native application
- ✓ EMS real-time feed

### Weaknesses

- √ Not imported: injury codes
- √ Not imported: procedures
- ✓ No field content validation
- √ Cost compared to current product
- ✓ Insights reporting learning curve

### **Opportunities**

- ✓ MTQIP data aggregation and quality
- ✓ Center data aggregation and quality
- ✓ Move toward real-time reporting

### **Threats**

- ✓ New product build
- √ Support as more centers ramp up
- √ Lack of vendor diversification



### Lunch

Return at 12:30



# **Clarifying Questions and Information**

Shauna Di Pasquo



# **Agenda**

REVIEW QUESTIONS SUBMITTED TO MTQIP OR LEARNING OPPORTUNITIES THAT HAVE COME UP IN VALIDATION

PROVIDE DEFINITIONS WHERE APPLICABLE

PROVIDE RESPONSES RECEIVED FROM OUTSIDE AGENCIES WHERE APPLICABLE

**PROVIDE ANSWERS AND REASONING** 

**DISCUSSION / QUESTIONS** 

# **Unconfirmed Positive Drug Screens**

Should <u>unconfirmed</u> positive drug labs be used to report Drug Screens (ED Department Info) and Substance Abuse Disorder (Pre-existing Conditions)?



# **Unconfirmed Positive Drug Screens**

Component Ref Range & Units	11 mo ago
Amphetamine Screen, Urine Cutoff = 500 ng/mL	Negative
Barbiturate Screen, Urine Cutoff = 200 ng/mL	Negative
Benzodiazepine Screen, Urine Cutoff = 200 ng/mL	Negative
Cannabinoid Screen, Urine Cutoff = 50 ng/mL	Unconfirmed Positive
Cocaine Screen, Urine Cutoff = 300 ng/mL	Negative
Fentanyl Screen, Urine Cutoff = 1.0 ng/mL	Unconfirmed Positive
Methadone Screen, Urine Cutoff = 300 ng/mL	Negative
Oxycodone Screen, Urine Cutoff = 100 ng/mL	Negative
Phencyclidine Screen, Urine Cutoff = 25 ng/mL	Negative
Opiate Screen, Urine Cutoff = 300 ng/mL	Negative

Urine drug screening results are to be used only for medical purposes

Positive urine drug screens no longer reflex to confirmation



#### Narrative

The urine drug screening results are to be used only for medical purposes. Unconfirmed screening results must not be used for non-medical purposes.

Positive urine drug screens no longer reflex to confirmation. Samples are retained in the lab for 7 days, during which time confirmation testing for individual drug classes can be added if clinically indicated.

# **Unconfirmed Positive Drug Screens**

**2018 Answer:** The data dictionary does not speak to this circumstance, but being conservative we should NOT capture the unconfirmed result as substance abuse.

**2024 Answer:** Please <u>include</u> unconfirmed positive drug screens for drug screen reporting and Substance Abuse Disorder capture.

Additional Information: For 2024 cases, MTQIP will accept both capture and non-capture for validation, but the preference is for capture.

\*The 2025 data dictionary will reflect this change.

# Discharge orders for transport opioids

Should we include opioids ordered on discharge for <u>transport only</u> as an Opioid Use prescription?

- This is being seen on a regular basis for transports from rural or isolated areas when transfers may take several hours.
- These meds are not going to be filled by pharmacy but are being given by EMS per order after hospital discharge.



# Discharge orders for transport opioids

**Short Answer:** Please report opioid orders to be followed by EMS during transport as discharge opioids.

**Long Answer:** Consider EMS as the entity filling the order or prescription <u>post</u> discharge.

Similar to patients going to a SNF, etc., there will probably not be a "Quantity" documented. The "Maximum Frequency per Day" will probably be higher than most orders as well (ex: q 30 mins prn).

<u>Additional Information</u>: Capturing these will not affect the centers OME (oral morphine equivalents) reports as they do not include a quantity and therefore will be excluded.

# **Coding periprosthetic fractures**

<u>AAAM</u>: If there is a <u>mechanism of injury</u> that <u>causes a fracture</u> to the bone it should be assigned an AIS code.

<u>ICD-10</u>: With periprosthetic fractures, two ICD-10 codes would be utilized. One code for the periprosthetic fracture <u>and</u> another for the type of fracture, such as traumatic vs pathological.

- Primary diagnosis code = specific type of bone fracture that occurred due to trauma (S code > meets inclusion criteria)
- Secondary diagnosis code = periprosthetic fracture (M code > does not meet inclusion criteria on its own)

# **Coding periprosthetic fractures**

**Example**: XX yr old male s/p MVC with right periprosthetic fracture to proximal femur.

**MOI causing injury** = MCV

**Injury** = proximal femur bone fracture (below prosthetic)

**AAAM coding** = 853111.3 **ICD 10 coding** = \$79.001A (submittable) M97.01XA (not submittable)

(\*The above codes are examples and not accurate codes for all traumatic periprosthetic femur fractures)

https://www.icd10data.com/ICD10CM/Codes/M00-M99/M97-M97/M97-

#### 1.1 PATIENT INCLUSION CRITERIA

#### Description

To ensure consistent data reporting across States into the National Trauma Data Standard, a trauma patient is defined as a patient sustaining a traumatic injury within 14 days of initial hospital encounter and meeting the following criteria\*:

At least one of the following injury diagnostic codes defined as follows:

International Classification of Diseases, Tenth Revision (ICD-10-CM):



- S00-S99 with 7th character modifiers of A, B, or C ONLY. (Injuries to specific body parts) initial encounter)
- T07 (unspecified multiple injuries)
   T14 (injury of unspecified body region)
- T79.A1-T79.A9 with 7th character modifier of A ONLY (Traumatic Compartment) Syndrome - initial encounter)

Excluding the following isolated injuries:

#### ICD-10-CM:

- S00 (Superficial injuries of the head)
- \$10 (Superficial injuries of the neck)
- \$20 (Superficial injuries of the thorax)
- \$30 (Superficial injuries of the abdomen, pelvis, lower back, and external genitals)
- S40 (Superficial injuries of shoulder and upper arm)
- S50 (Superficial injuries of elbow and forearm)
- \$60 (Superficial injuries of wrist, hand, and fingers)
- S70 (Superficial injuries of hip and thigh)
- \$80 (Superficial injuries of knee and lower leg)
- S90 (Superficial injuries of ankle, foot, and toes)

Late effect codes, which are represented using the same range of injury diagnosis codes but with the 7th digit modifier code of D through S, are also excluded.

# Inhouse injuries: procedures and complications

**Question 1**: Are all OR procedures required reporting regardless of the association to an in-house traumatic injury?

**Question 2**: If a complication is a result of an in-house traumatic injury, should it be reported?



# Inhouse injuries: procedures and complications

### **Procedures**

- OR procedures for inhouse injuries are not required reporting under the ICD 10 procedures tab.
  - Example: hip fixation for an inhouse hip fracture

### **Hospital Events**

- Hospital Events related to the in-house injury are not reported.
  - <u>Example</u>: a Deep Incisional Surgical Site Infection related to a hip fixation for an inhouse sustained hip fracture.

### **Additional Information**

• Regardless of indication, please report "Yes" for Operation, and "OR" for initial Intubation Status (if this is the first location patient was intubated) under the MTQIP tab.

# **Pre-existing Condition > Bleeding Disorder > Thrombocytopenia on arrival**

### **Discussion Question:**

There has been a lot of discussion regarding whether all patients who present with thrombocytopenia as an admission diagnosis should be coded as having a bleeding disorder.

- ED labs indicate an event on arrival (therefore present prior to arrival), however, the diagnosis is being made after arrival.
- Current state vs chronic state

When should this be captured?

#### 7.10 BLEEDING DISORDER

#### Description

A group of conditions that result when the blood cannot clot properly.

#### **Element Values**

• Bleeding Disorder (NTDS 4)

#### **Additional Information**



- Present prior to injury.
- Examples include Factor V Leiden, Hemophilia, <u>thrombocytopenia</u>, and von Willebrand Disease.
- Exclude unspecified bleeding disorders and sickle cell disease.

#### Resources

Orientation

#### Codebook

Source: American Society of Hematology 2015, MTQIP, NTDS

# **Bleeding Disorder > Thrombocytopenia on arrival**

### **Common Presentations**:

- Pt arrives thrombocytopenic. History and prior treatment by heme/oncology
- Pt arrives, thrombocytopenic. Review of chart shows long history of thrombocytopenia in labs, no reported diagnosis in past
- Pt arrives, thrombocytopenic. Review of chart shows no history of abnormal labs, no diagnosis in past
- Pt arrives thrombocytopenic. Historically has low platelets at some points, normal at others

# **Bleeding Disorder > Thrombocytopenia on arrival**

**Short Answer**: There is a difference between acute and chronic (PMH) thrombocytopenia in relation to Pre-existing Conditions.

Long Answer: For the reporting of Pre-existing Conditions, labs alone are not enough to diagnose a bleeding disorder as "past medical history" without a documented diagnosis by a physician noting it as historical. If a patient truly has this type of chronic or past disorder, it should be noted in prior charting.

<u>Additional Information</u>: If this is an issue you are seeing on a frequent basis, it may be something worth feeding back to your providers to help you with clarification and more accurate capture.

## **Bleeding Disorder > Thrombocytopenia on arrival**

### **Common Presentations**:

- Pt arrives thrombocytopenic. History and prior treatment by heme/oncology = YES
- Pt arrives, thrombocytopenic. Review of chart shows long history of thrombocytopenia in labs, no reported diagnosis in past = NO
- Pt arrives, thrombocytopenic. Review of chart shows no history of abnormal labs, no diagnosis in past = NO
- Pt arrives thrombocytopenic. Historically has low platelets at some points, normal at others = NO

## **Unplanned Visit to the Operating Room**

Scenario: Pt admitted with ICB and is initially managed nonoperatively and moved to the ICU from the ED for close monitoring. The patient has neuro changes the following day and goes to the OR for emergent crani.

**Question 1**: The "plan" would be to take the patient to the OR if they deteriorate, so in essence, would this be a planned OR?

**Question 2**: If NS specifically documents in their consult note that they plan to take the patient to the OR <u>if</u> they deteriorate neurologically, would that mean we wouldn't have to report?

#### 9.31 UNPLANNED VISIT TO THE OPERATING ROOM

#### Description

 $\Rightarrow$ 

Patients with an <u>unplanned</u> operative procedure OR patients returned to the operating room after initial operation management of a related previous procedure.

#### EXCLUDE:



- Non-urgent tracheostomy and gastrostomy tube.
- Pre-planned, staged and/or procedures for incidental findings.
- Operative management related to a procedure that was initially performed prior to arrival at your center.

#### Element Values

Unplanned Visit to OR (NTDS 40)

#### Additional Information



- Unplanned is defined as an acute clinical deterioration requiring operative intervention.
- Non-urgent is defined as a non-lite-threatening procedure that could be deferred.
- Staged is defined as an operation undertaken in two or more separate parts, with a lull between the two stages.
- Incidental finding is defined as the discovery of a medical condition detected by CT,
   MRI, or other imaging modality performed for an unrelated reason.
- Inclusion Example
  - Patient has an acute loss of airway requiring emergent tracheostomy in the OR for airway establishment.
- Exclusion Example
  - Patient is having difficulty weaning for the ventilator. Patient is scheduled and undergoes a tracheostomy.
  - Patient is initially managed non-operatively for a fracture. Pain control is unable to be achieved with non-operative management. Patient is scheduled and undergoes an ORIF.
  - Patient is initially managed non-operatively for a fracture. Post-ambulation imaging to confirm stability demonstrates increased malalignment. Patient is scheduled and undergoes an ORIF.

#### Resources

Orientation

#### Codebook

Source: MTQIP, NTDS

## **Unplanned Visit to the Operating Room**

**Question 1**: The "plan" would be to take the patient to the OR if they deteriorate, so in essence, would this be planned?

**Short Answer**: Please report "unplanned visit to OR" for this patient.

Long Answer: The patient was managed nonoperatively and then due to a *clinical deterioration* (neuro changes) required the craniotomy. This meets the first capture criteria under the Description area of the data dictionary for this element and is further addressed under Additional Information.

## **Unplanned Visit to the Operating Room**

**Question 2**: If NS specifically documents in their consult note that they plan to take the patient to the OR <u>if</u> they deteriorate neurologically, would that mean we wouldn't have to report?

**Short Answer**: Please report "unplanned visit to OR" for this patient.

Long Answer: The plan or decision to take any patient to the OR <u>if</u> the requirement arises due to deterioration is always present regardless of the reason (ie: injury progression, medical issues, etc.). The purpose of this data element is to determine which patients (who initially did not require surgical intervention) demonstrate new or increasing symptoms, worsening radiology changes, etc. that are significant enough to change the initial management.

Additional Information: This data point would never be captured if this type of documentation ("plan to take patient to OR if they deteriorate") met criteria for "planned" OR and would skew the true picture of the patient.

How far back should I go when reviewing documentation in a patient's EMR to abstract and report Pre-existing Conditions?



#### 7.1 INTRODUCTION

#### Description



Pre-existing co-morbid factors present before patient arrival at the MTQIP ED/hospital.

#### Element Values

Relevant value for data element.

#### **Additional Information**

- Report all that apply.
- The null value "Not Known/Not Reported" is reported only if no past medical history is available.
- Comorbidities should be submitted using numeric or alpha-numeric code for each element.



 Recommended data resources for reporting include but are not limited to electronic medical record (EMR), emergency medical services (EMS) run sheet, and Care Everywhere.

#### Resources

Orientation

#### Codebook

Source: MTQIP, NTDS

Data Base Column Name: A\_COMORCODE

Type of Element: String

Length: Report: #4

Hello TQIP staff –

Would you capture Major Depressive Disorder in the below case?

A patient does not have a diagnosis of depression noted in her current visit (2024 chart). When depression is searched in the EMR, "Major depressive disorder, single episode, unspecified" pops up from 2018 (no where else in charting). The patient also isn't on any antidepressants or mood stabilizers.

**TQIP Answer**: In the *Description*, it is noted that a "history of a diagnosis and/or treatment" qualifies for inclusion. Since the patient in your scenario has a documented *history* of major depressive disorder in the medical record, you must report *Element Value* "1. Yes."

#### **Recommendations**:

- Closely review:
  - EMS Run Sheets
  - SNF paperwork (good for PMH / current meds)
  - ED Provider notes
  - H&P
  - Consults (ICU and Cardio consults are often detailed)
  - Anesthesia pre-op assessments
  - PT/OT notes (functionally dependent health status)
  - CM/SW notes (ETOH / substance abuse issues)
  - Historical med lists / historical problem lists

#### **Recommendations**:

- Pay attention to the current or prior home medications a patient is or has been taking as these may be a clue to an underlying comorbidity (ex: patient on Effexor PTA or noted in a historical med list > most likely have a history of depression, anxiety, etc.)
- Look at past diagnoses, treatments, or radiology reports
- Utilize EMR search functions as needed (ex: search for "hypertension" if note patient is on Lisinopril but cannot find a diagnosis in current chart)
  - \* Not all EMR's are equipped with search capabilities

**<u>Ultimate Answer</u>**: There is no actual limit or timeframe



## **Questions**



## **Wrap Up**

Jill Jakubus



# M·TQIP Thank you



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